

TOURISM IN ICELAND IN FIGURES

- February 2024

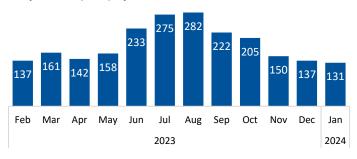
International visitors through Keflavik airport

International departures February 2023 - January 2024¹

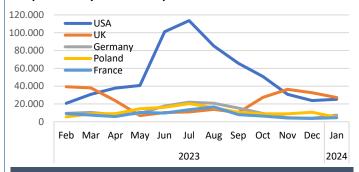
			% change for the
	% of		past 12
	departures	Number	monthts*
Total number		2,233,438	27.6%
Top ten countries (71.4% of total)			
USA	28.0%	625,840	32.5%
UK	12.4%	276,669	13.7%
Germany	6.2%	138,307	3.5%
Poland	6.0%	134,218	58.7%
France	4.5%	99,915	9.8%
Italy	3.6%	80,493	29.5%
Spain	3.0%	68,060	31.7%
Canada	2.6%	58,400	31.2%
Netherlands	2.5%	56,131	9.0%
China	2.5%	55,677	105.0%

^{*}Comparison of the periods February-January 2022-23/2023-24.

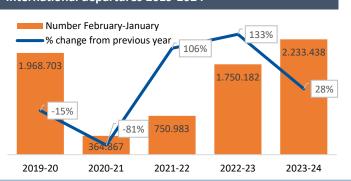
Departures ('000) by month¹



Departures by month - Top five* countries1



International departures 2019-2024¹



Main purpose of visit to Iceland and length of stay

Purpose of visit February 2023 – January 2024²

	% of	
	visitors	Number*
Holiday	92.8%	2,072,630
Visit friends/relatives	2.2%	49,136
Business	2.4%	53,603
Health related, educational etc.	1.5%	33,502
Other	1.1%	24,568

^{*}Calculation based on visitor statistics at Keflavik airport.

Length of stay February 2023 - January 20242

	Number	% change for the
	of nights	past 12 months*
Average length of stay	6,9	-5.5%
USA	6,4	-1.5%
UK	4,9	-7.6%
Germany	9,6	-1.0%
Poland	6,5	-19.8%
France	9,4	5.6%
Italy	7,9	-3.7%
Spain	8,5	0.0%
Canada	7,0	-4.1%
Netherlands	7,8	-8.2%
China	6,3	26.0%

^{*} Comparison of the periods February-January 2022-23/2023-24.

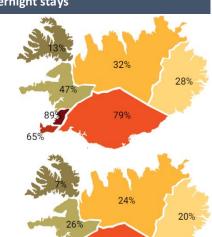
Average length of stay by month (nights)²



Regions visited and overnight stays

Which region did foreign guests visit Feb.'23 – Jan.'24²

In which region did foreign guests stay overnight Feb.'23 – Jan.'24²



49%

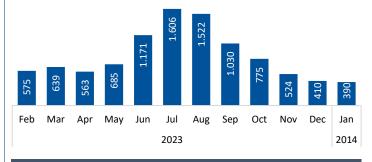
Overnight stays

Overnight stays in registered accommodation (Feb'23-Jan'24)3

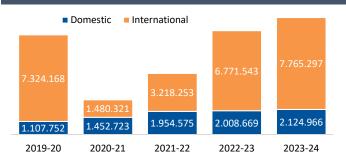
	% of		% change
	guest		from the last
	nights	Number	12 months ⁴
Total guest nights*		9,890,263	12.6%
Hotel	52.9%	5,227,920	7.8%
Guesthouses	13.3%	1,310,870	11.2%
Other accommodation	33.9%	3,351,473	21.8%

^{*} Non-registered overnight stays were 1,888.400 (Feb'23-Jan'24).

Overnight stays ('000) in registered accommodation by month³



Overnight stays in registered accommodation 2019-2024⁵



Hotel guest nights

Overnight stays in hotels Feburary 2023 - January 2024³

			% change from
	% of hotel-		the past 12
	guest nights	Number	months ⁴
Total hotel nights		5,227,920	7.8%
USA	26.8%	1,402,936	15.9%
Iceland	17.9%	933,979	-2.3%
UK	13.5%	703,791	-0.1%
Germany	7.3%	383,033	-6.0%
France	3.6%	190,578	-1.5%

^{*5} largest nationalities accounted for 69.1 og total guest nights in hotels.

Room occupancy in hotels February 2023 - January 20243

	Total		Capital region	
_	Room occupancy	12 month % change ⁴	Room occupancy	12 month % change 4
Feb'23	65.9%	29.2%	79.9%	19.1%
Mar'23	65.6%	19.1%	78.7%	15.7%
Apr'23	58.1%	16.0%	66.1%	12.2%
May'23	65.7%	23.3%	70.2%	12.3%
Jun'23	79.0%	0.6%	80.0%	-2.9%
Jul'23	86.7%	-2.0%	87.5%	-3.5%
Augʻ23	85.8%	-3.2%	84.3%	-6.6%
Sep'23	82.0%	4.7%	83.0%	1.5%
Oct'23	76.6%	4.9%	84.7%	0.5%
Nov'23	59.2%	1.4%	74.5%	-2.4%
Dec'23	46.8%	-7.9%	62.9%	-11.2%
Jan'24	45.2%	-13.4%	63.6%	-10.4%

Room occupancy in hotels by region³ January 2024 December 2023 19% 16% 64% 63% 37% Country-total: Dec 47% 38% 44% 2022/23 (-8%) 2023/24(-13%) November 2023 October 2023 25% 33% 53% 75% 85% 3 Country-total: Country-total Oct 77% 2022/23(1%) 2022/23 (5%) September 2023 August 2023 68% 80% 84% Country-total: Sep 82% 2022/23 (5%) Country-total: Aug 86% 2022/23(-3%) July 2023 June 2023 81% 71% 88% 80% Country-total: Country-total Jul 87% 85% 2022/23(1%) 2022/23 (-2%) April 2023 May 2023 38% 70% 66% Country-total: Country-total: May 66% 2022/23 (23%) 2022/23 (16%) March 2023 February 2023 38% 36% 33% 79% 80% Country-total: Feb 66%

Foreign tourist spending

Average spending of tourists per person/ per night excluding international flight/ferry expenses6

43,878 ISK in 2023

Average spending per guest night =

(Total revenue from foreign tourists) ÷ (Number of international guest nights, registered and non-registered)

2022/23 (29%)

424.539,1 (Million ISK) ÷ 9.675.352

Sources

¹ Icelandic Tourist Board and Isavia: Departure statistics at Keflavik Airport. The counting of passengers is done manually before they enter the departure area and the limitations of the methodology needs to be kept in mind when viewing the statistics. Until September 2019 the counting covered all passengers going through the security check. From October 2019, the counting is based on a sampling method.

589

2022/23 (19%)

²Icelandic Tourist Board: Border Survey conducted by the Icelandic Tourist Board and Statistics Iceland at Keflavik Airport 2022-2024.

³Statistics Iceland: Accommodation statistics 2019-2024. Guest nights in registered accommodation refer to overnight stays with operators registered in Statistics Icelands's database. Estimated figures for 2023 and 2024.

⁴Comparison of the period February-January 2022/23 - 2023/24.

⁵Comparison of the period February-January 2019-2024.

⁶Statistics Iceland. External trade, estimated figures.