

TOURISM IN ICELAND IN FIGURES

- November 2023

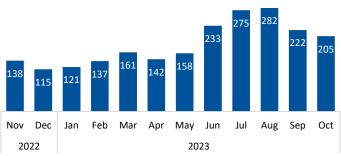
International visitors through Keflavik airport

International departures November 2022 - October 2023¹

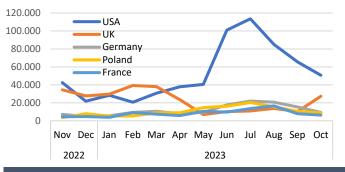
	•		% change
			for the
	% of		past 12
	departures	Number	monthts*
Total number		2,189,202	38.2%
Top ten countries (72.1% of to	tal)		
USA	29.2%	638,798	52.4%
UK	12.4%	272,253	42.5%
Germany	6.4%	140,176	7.7%
Poland	5.8%	126,391	48.4%
France	4.6%	100,391	10.1%
Italy	3.4%	75,314	23.0%
Spain	2.9%	64,254	31.4%
Canada	2.6%	56,933	39.2%
Netherlands	2.4%	52,079	2.8%
Denmark	2.4%	51,525	-11.1%

^{*}Comparison of the periods November-October 2021-22/2022-23.

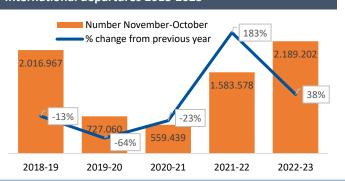
Departures ('000) by month¹



Departures by month - Top five* countries1



International departures 2018-20231



Main purpose of visit to Iceland and length of stay

Purpose of visit November 2022 - October 2023²

	% of	
	visitors	Number*
Holiday	93.2%	2,040,336
Visit friends/relatives	2.2%	48,162
Business	2.4%	52,541
Health related, educational etc.	1.2%	26,270
Other	1.0%	21,893

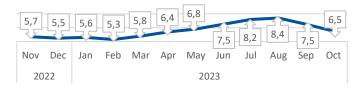
^{*}Calculation based on visitor statistics at Keflavik airport.

Length of stay November 2022 - October 2023²

	Number	% change for the
	of nights	past 12 months*
Average length of stay	7,5	-5.6%
USA	6,4	-5.9%
UK	4,9	-10.9%
Germany	9,5	-4.0%
Poland	6,4	-22.9%
France	9,4	5.6%
Italy	7,9	-7.1%
Spain	8,6	1.2%
Canada	7,1	-4.1%
Netherlands	8,0	-5.9%
Denmark	6,5	-4.4%

^{*} Comparison of the periods November-October 2021-22/2022-23.

Average length of stay by month (nights)2



Regions visited and overnight stays²

Which region did foreign guests visit November'22-October'23¹

31 46% 28% 28% 66% 24% 20% 20% 27% 49% 27%

In which region did foreign guests stay overnight November'22-October'23¹

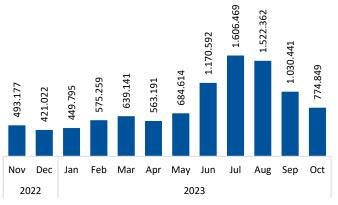
Overnight stays

Overnight stays in registered accommodation (Nov'22-Oct'233)

	% of		% change
	guest		from the past
	nights	Number	12 months*
Total guest nights**		9,930,912	20.3%
Hotels	53.1%	5,270,731	17.6%
Guesthouses	13.3%	1,320,560	15.7%
Other accommodation	33.6%	3,339,621	27.0%

^{*}Comparison of the periods November-October 2021/22 - 2022/23.

Overnight stays* in registered accommodation by month³



^{*}Overnight stays of Icelanders and international visitors in registered accommodation.

Overnight stays in hotels November 2022 - October 2023³

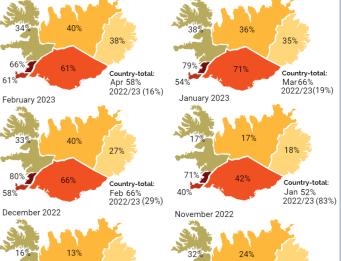
			% change from
			· ·
	% af hotel		the past 12
	guest nights	Number	months *
Total guest nights**		5,270,731	17.6%
USA	26.7%	1,409,121	24.9%
Iceland	18.1%	951,680	5.4%
UK	13.8%	729,487	23.7%
Germany	7.4%	388,200	-1.9%
France	3.6%	191,356	0.2%

^{*}Comparison of the periods November-October 2021/22 - 2022/23.

Room occupancy in hotels (November 2022 – October 2023³)

	Total		Capital region	
•	% change from		% change from	
	Room	previous	Room	previous
	occupancy	year	occupancy	year
Nov'22	58.4%	31.2%	76.3%	31.1%
Dec'22	50.8%	45.6%	70.8%	53.2%
Jan'23	52.2%	83.2%	71.0%	94.5%
Feb'23	65.9%	29.2%	79.9%	19.1%
Mar'23	65.6%	19.1%	78.7%	15.7%
Apr'23	58.1%	16.0%	66.1%	12.2%
May'23	65.7%	23.3%	70.2%	12.3%
Jun'23	79.0%	0.6%	80.0%	-2.9%
Jul'23	86.7%	-2.0%	87.5%	-3.5%
Augʻ23	85.9%	-3.0%	84.3%	-6.6%
Sep'23	82.2%	5.0%	83.0%	1.5%
Oct'23	76.7%	5.1%	84.7%	0.5%

Room occupancy in hotels by region³ October 2023 September 2023 85% Country-total: Country-total: 85% Oct 779 Sep 82% 2022/23 (5%) 2022/23 (5%) August 2023 July 2023 88% Country-total: Country-total: 88% Aug 86% 2022/23(-3%) 85% Jul 87% 2022/23 (-2%) June 2023 May 2023 82% Country-total: Jun 79% 2022/23 (1%) Country-total: 65% May 66% 2022/23(23%) April 2023 March 2023



Sources

¹Icelandic Tourist Board and Isavia: Departure statistics at Keflavik Airport. The counting of passengers is done manually before they enter the departure area and the limitations of the methodology needs to be kept in mind when viewing the statistics. Until September 2019 the counting covered all passengers going through the security check. From October 2019, the counting is based on a sampling method.

Country-total:

Des 51% 2021/22 (46%)

²Icelandic Tourist Board: Border Survey conducted by the Icelandic Tourist Board and Statistics Iceland at Keflavik Airport 2021-2023.

³Statistics Iceland: Accommodation statistics 2021-2023. Guest nights in registered accommodation refer to overnight stays with operators registered in Statistics Icelands's database. Estimated figures for 2023.



Country-total:

Nóv 58% 2021/22 (31%)

^{**}Non-registered overnight stays were 1,848,800.

^{**5} largest nationalities accounted for 69.6% of total guest nights in hotels.